



COMISSÃO DE MINAS E ENERGIA

Audiência Pública Extraordinária (virtual) - 28/09/2021

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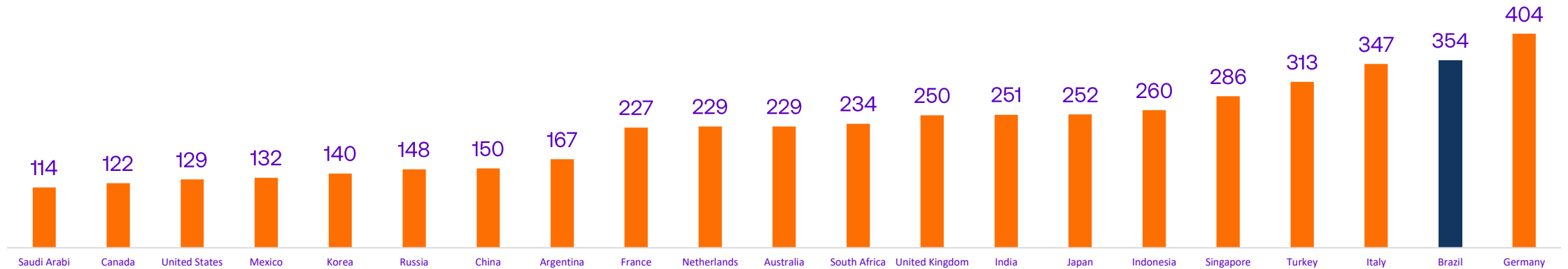
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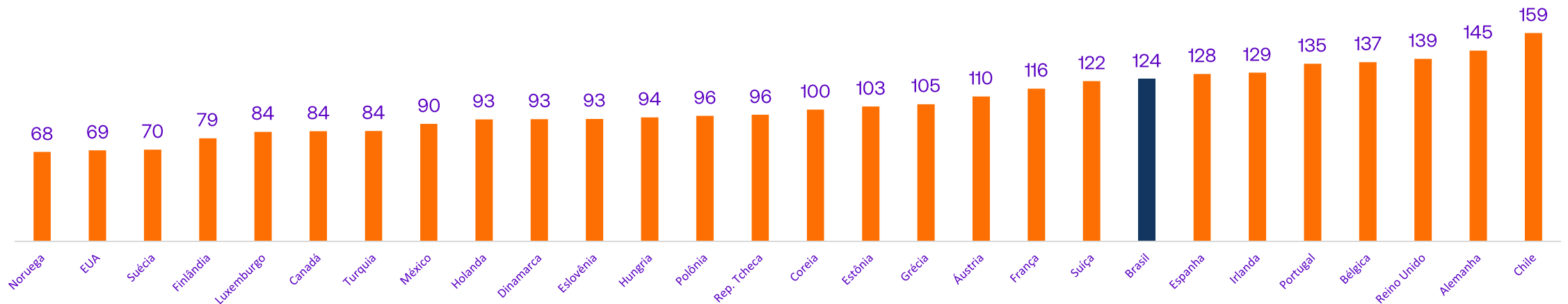
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Brasil possui a 9ª tarifa industrial e 2ª tarifa residencial mais cara do mundo

Tarifa Residencial de Eletricidade Mundo – 2018 (US\$ PPP/ MWh)



Tarifa Industrial Média de Eletricidade Mundo – 2018 (US\$ PPP/ MWh)



Principais razões para a tarifa elevada:

Terceiros compram a energia em nome do consumidor

Alocação de riscos de mercado para o consumidor

Subsídios tarifários

Por outro lado temos as renováveis mais baratas do mundo!

Sobre instalar o sistema com renováveis reduz o custo para o sistema

Nos permite sair da crise energética com baixo custo para o consumidor final

Estratégia para aproveitar este potencial renovável:

Competição entre provedores de energia

Alocação de riscos para os agentes do mercado

Descentralização das decisões de contratação

**Abertura de
Mercado**

Preocupações do passado para abrir o mercado já não são realidade atualmente...

Expansão da oferta

- BNDES e BNB têm financiado projetos 100% no mercado livre
- De acordo com a ANEEL, 71% das usinas em implantação são para o mercado livre

Contratos legados

- O mercado regulado já é contestado pela geração distribuída

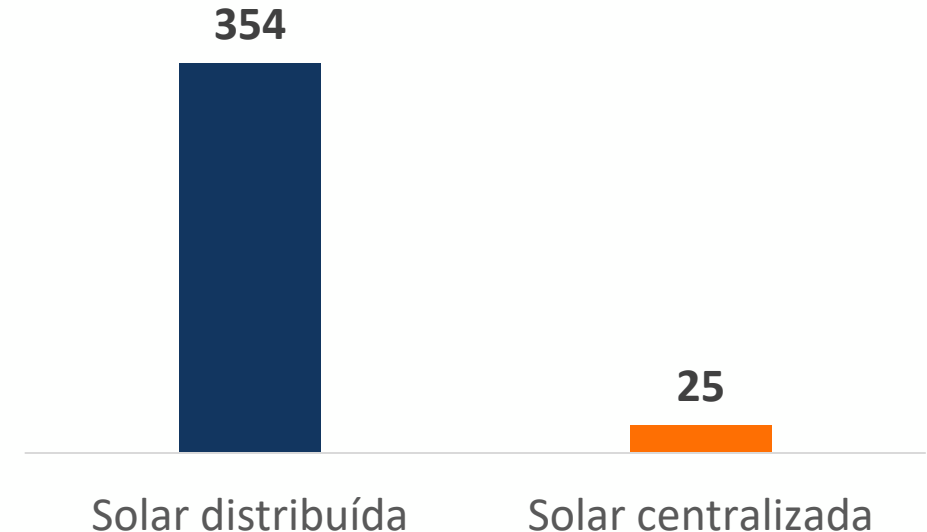
Consequência de não abrir o mercado:

- Aumento do custo com subsídios
- Não permite que a geração centralizada conteste a geração distribuída

Cada 1 MWh de solar no mercado livre evita 329 reais em subsídios

- Cada 1 GW de solar no mercado livre reduz em 7,4 bilhões o custo com subsídios da geração distribuída.

Subsídio para consumidor residencial (R\$/MWh)



Brasil é o país da tarifa cara, mas com energia nova barata proveniente de solar e eólica

Não existe atualmente entraves para acelerar a abertura do mercado

Podemos abrir toda a Alta Tensão em 2022 e a Baixa Tensão em 2023

A total liberdade para os consumidores levará o Brasil para uma jornada de energia limpa e barata.

