Smart Transportation

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Qualcomm

Leading wireless innovation for more than 35 years

Digitized mobile communications



Analog to digital

Redefined computing Qualcomm Desktop to smartphones

Transforming industries



Connecting virtually everything

Transforming how the world connects, computes and communicates



The R&D Engine

Inventing breakthrough technologies that fuel innovation

\$71+ billion

in cumulative R&D

140,000+

Granted patents/pending applications



Qualcomm Automotive

100 million vehicles

connected with Qualcomm Technologies' modems

18 leading automakers

have selected the Qualcomm[®] Snapdragon[®] Automotive Infotainment Platform

Major automakers

use Qualcomm solutions

Acura • Audi • BMW • Buick • BYD • Cadillac • Chevrolet •

Chrysler • Dodge • Ford • GM • Geely • Honda • Hyundai Infiniti •

Jaguar • Jeep • Kia • Land Rover • Lexus • Lincoln • Mercedes •

Mini • Nissan • Opel • Porsche • PSA • Renault • Rolls-Royce •

Smart • Subaru • Toyota • Tesla • Volvo • VW

Leader

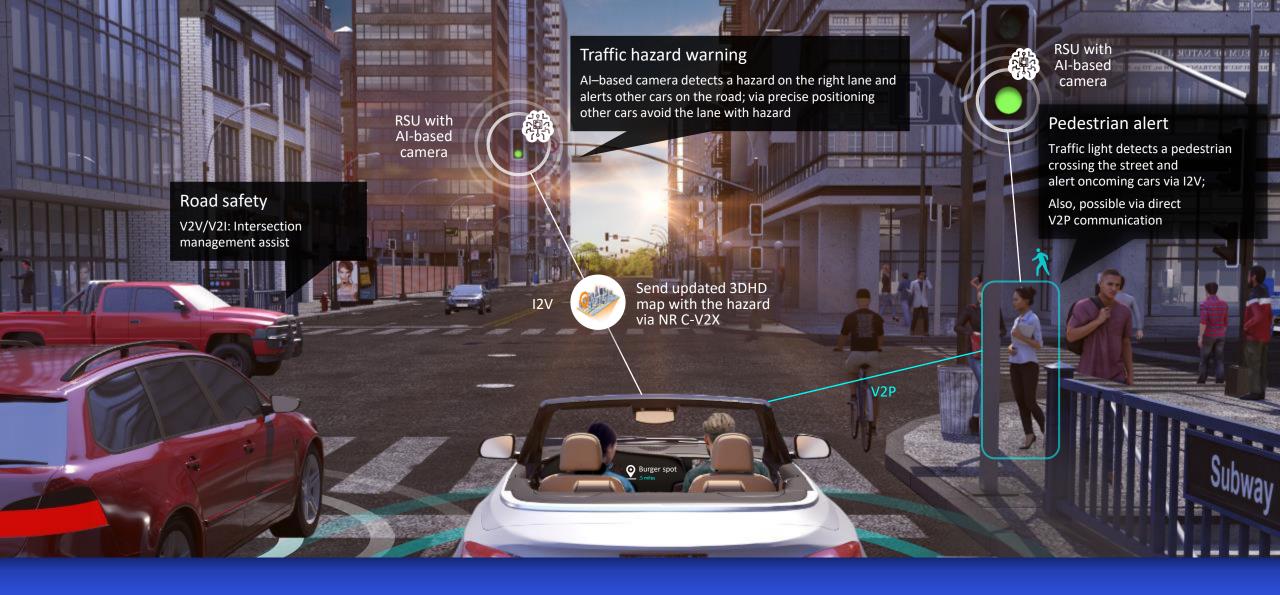
in telematics and Bluetooth for Automotive

Leader

Mom

in premium next-gen infotainment designs for production vehicles starting 2019-2020





5G C-V2X is shaping the future of automotive and smart transportation



C-V2X

Standards complete, commercially available, deployment begun
Broad industry support with 5GAA
Initial focus on basic safety use cases

5G roadmap expands functionality

Rich sensor sharing

Vehicles share intent and perception



On-the-fly connectionless groups

Enabled by reliable multicast



Benefits in addition to safety

Coordinated driving brings reduced congestion, shorter trip time, and energy savings



Summary: Ten facts about C-V2X

- Designed for low-latency direct communications without relying on network assistance
- Designed to work on harmonized ITS 5.9 GHz spectrum for safety applications
- Designed for high-speed vehicular use case
- A safer technology with predictable performance due to 3GPP-defined rigorous minimum requirements
- A modern technology with superior radio performance

- Features robust synchronization even in the absence of satellite/GNSS
- 7 Designed to leverage investments in upper layers as defined for ITS-G5/DSRC
- Expected to be ready for commercial deployment in vehicles for 2020
- 9 More cost efficient than other V2X technologies
- The only V2X technology with a clear and forward compatible evolution path to 5G

Driving C-V2X global presence with trials and demos



Gaining traction across numerous regions and industry sectors

From standards completion to independent field testing to initial deployments

Collaborating with key ecosystem players

CAMP	Ford	Quectel	Kapsch
PSA	Lear	SWARCO	Neusoft Reach
BMW	Valeo	Commsignia	Simcom
Daimler	WNC	Genvict	Sasken,
SAIC	CMCC	Nebulalink	Thundersoft
Continental	AT&T	R&S	Telit
Bosch	NTT DoCoMo	Datang	Lacroix
LG	CMRI	Ficosa	And more
ZTE	McCain	Savari	

5GAA Automotive Association

- 8 of the top 9 global automakers
- Top automotive Tier 1 suppliers
- 9 of the top 10 global telecommunications companies
- Top 3 global smartphone manufacturers
- Top global semiconductor companies
- Top 5 global wireless infrastructure companies
- Top global test and measurement companies and certification entities
- Global representation from Europe, China, US, Japan, Korea, and elsewhere

5.9 GHz Allocation



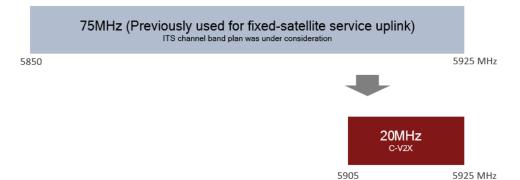








5925 MHz







70MHz
ITS allocation
Wi-Fi 6E
6GHZ

5850 5855 5925 MHz

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Benefits

Safer roads

Truck platooning, driver monitoring, minimizing manual operations to substantially human error



Clean environment

Reduced emission and shorter travel time



Enhanced personal mobility

Mobility services, assistive technologies, route planning



New business opportunities

Parking services, mapping services fleet management, etc.



C-V2X + Autonomous Driving + Car-to-Cloud

For the next generation of intelligent transportation systems

Qualcomm

Thank you

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